FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

RECD S.E.C. APR - 6 2005 1086

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL **OMB Number:** 3235-0076 **Expires:** Estir Serial

Name of Offering (check if this is an amendment and name has changed, and indicate change.) Common Stock and Series A Preferred Stock Rule 505 TULOE Filing Under (Check box(es) that apply): Rule 504 Rule 506 Section 4(6) ☐New Filing Type of Filing: A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Polimetrix, Inc. Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 364 University Avenue Palo Alto, CA 94301 (650) 723-2612 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) Brief Description of Business Development and marketing of political polling analysis systems Type of Business Organization other (please spe ⊠ corporation limited partnership, already formed EIV Dusiness trust limited partnership, to be formed Month Year

January

CN for Canada, FN for other foreign jurisdiction)

(Enter two-letter U.S. Postal Service abbreviation for State:

2004

Actual

DE

Estimated

GENERAL INSTRUCTIONS

Actual or Estimated Date of Incorporation or Organization:

Jurisdiction of Incorporation or Organization:

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A	BASIC	IDEN	TIELCA	TION	DATA
А.	DASH	SIZE X			DAIA

2. Enter the information requested for the following:

Check Box(es)

Full Name (Last name first, if individual)

that Apply:

Promoter

Director

Business or Residence Address (Number and Street, City, State, Zip Code)

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;

Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Executive Officer Check Box(es) Promoter □Beneficial Owner that Apply: Director General and/or Managing Partner Full Name (Last name first, if individual) Douglas Rivers Business or Residence Address (Number and Street, City, State, Zip Code) 364 University Avenue, Palo Alto, CA 94301 Check Box(es) Beneficial Owner Promoter Executive Officer that Apply: Director General and/or Managing Partner Full Name (Last name first, if individual) John Shoch Business or Residence Address (Number and Street, City, State, Zip Code) 364 University Avenue, Palo Alto, CA 94301 Check Box(es) Promoter Beneficial Owner Executive Officer that Apply: Director General and/or Managing Partner Full Name (Last name first, if individual) Alloy Ventures 2002, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) 480 Cowper Street 2nd Floor Palo Alto, CA 94301 Check Box(es) Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner that Apply: Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) Promoter Beneficial Owner Executive Officer that Apply: Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

Beneficial Owner

General and/or Managing Partner

Executive Officer

B. INFORMATION ABOUT OFFERING												
1. Has	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?											
2. Wha	What is the minimum investment that will be accepted from any individual?											
3. Does	Does the offering permit joint ownership of a single unit?											
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Full Nan	ne (Last nan	ne first, if in	dividual)									
Business	or Residen	ce Address	(Number and	1 Street, City	y, State, Zip	Code)						
Name of	Associated	Broker or D	Pealer						 			
States in	Which Pers	on Listed H	as Solicited	or Intends to	o Solicit Pur	chasers -					<u>, , , , , , , , , , , , , , , , , , , </u>	
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Business or Residence Address (Number and Street, City, State, Zip Code)												
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Business	or Residen	ce Address	(Number and	d Street, City	y, State, Zip	Code)						
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[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPE	ENSES AND USE OF PROCI	EEDS
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offering for exchange and already exchanged.		
	Type of Security Debt Equity	Aggregate Offering Price \$	Amount Already Sold \$
	☐ Common ☐ Preferred		•
	Convertible Securities (including warrants)	\$ <u>-0-</u>	\$
	Partnership Interests	\$	\$
	Other (Specify)	\$	\$ <u>-0-</u>
	Total	\$ <u>3,020,000.00</u>	\$ <u>3,020,000.00</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
			Aggregate Dollar Amount
	Accredited Investors	2	\$3,020,000.00
	Non-accredited Investors	-0-	\$
	Total (for filings under Rule 504 only)	-0-	\$ -0-
	Answer also in Appendix, Column 4, if filing under ULOE.		-
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505	<u> N/A</u>	\$N/A
	Regulation A	N/A	\$ <u>N/A</u>
	Rule 504	N/A	\$N/A
	Total	N/A	\$N/A
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees	П	\$ -0-
	Printing and Engraving Costs	$\overline{\sqcap}$	\$ -0-
	Legal Fees	\boxtimes	\$ 43,000.00
	Accounting Fees		S
	Engineering Fees	$\overline{\sqcap}$	\$ -0-
	Sales Commissions (specify finders' fees separately)	\Box	\$ -0-
	Other Expenses (Identify)	\boxtimes	\$ -0-
	Total		\$ 43,000.00
	b. Enter the difference between the aggregate offering price given in response to	4	\$ <u>2,977,000.00</u>
	Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer"		<u> </u>

C. OFFERING PRICE, NUMBER OF INVESTO	ORS, EXPENSES AND USE OF PRO	OCEEDS
5. Indicate below the amount of the adjusted gross proceeds to the issuer us proposed to be used for each of the purposes shown. If the amount for all purpose is not known, furnish an estimate and check the box to the left of estimate. The total of the payments listed must equal the adjusted gross to the issuer set forth in response to Part C - Question 4.b above.	ny f the proceeds	
	Payment to Officers, Directors, & Affiliates	
Salaries and fees	\$	\$
Repayment of indebtedness Working capital Other (specify):		□ \$ <u>-0-</u> ⊠ \$ <u>2,977,000.00</u>
Column Totals	\$0-	∑ \$ <u>2,977,000.00</u> \$ <u>2,977,000.00</u>
D. FEDERAL S The issuer had duly caused this notice to be signed by the undersigned duly a signature constitutes an undertaking by the issuer to furnish to the U.S. Security.	authorized person. If this notice is filed	under Rule 505, the following
information furnished by the issuer to any non-accredited investor pursuant t	o paragraph (b)(2) of Rule 502.	·
Issuer (Print or Type) Polimetrix, Inc.	Signature	Date March 25, 2005
Name of Signer (Print or Type) Douglas Rivers	Title of Signer (Print or Type) President and CEO	

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18U.S.C. 1001.)

APPENDIX										
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		o non-accredited te (Part B-Item 1)	Type of security and aggregate offering price offered in State (Part C-Item 1)	Type of i	Type of investor and amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E-Item 1)		
State	Yes	No	Common Stock and Series A Preferred Stock	Number of Accredited Investors	Amount	Number of Non- Accredit ed Investors	Amount	Yes	No	
AL										
AK										
AZ										
AR										
СА		Х	\$3,020,000.00	2	\$3,020,000.00	0	-		Х	
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